Weil, Gotshal & Manges LL

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PLEASE TAKE NOTICE that, on February 7, 2020, PG&E Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (collectively, the "Debtors") in the abovecaptioned chapter 11 cases, filed the [Proposed] Disclosure Statement for Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization [Dkt. No. 5700] (as it may be amended, modified or supplemented, and together with any exhibits or schedules thereto, the "Proposed Disclosure **Statement**") for the Debtors' and Shareholder Proponents' Joint Chapter 11 Plan of Reorganization dated January 31, 2020 [Dkt. No. 5590] (as it may be amended, modified or supplemented, and together with any exhibits or schedules thereto, the "Plan"). PLEASE TAKE FURTHER NOTICE that, on February 11, 2020, the Bankruptcy Court

entered the Amended Order Establishing Schedule for Disclosure Statement Approval and Plan Confirmation [Dkt. No. 5732] (the "Amended Scheduling Order") setting, among other things, deadlines for the filing of certain documents related to the Plan and Proposed Disclosure Statement.

PLEASE TAKE FURTHER NOTICE that, in accordance with the Amended Scheduling Order, the Debtors hereby file the proposed executive summary of the Plan's treatment of Fire Victim Claims (as defined in the Plan) attached hereto as **Exhibit A**, which summary is otherwise referred to in the Proposed Disclosure Statement as the Fire Victim Claim Plan Treatment Summary.

Dated: February 28, 2020

WEIL, GOTSHAL & MANGES LLP KELLER & BENVENUTTI LLP

/s/ Thomas B. Rupp Thomas B. Rupp

Attorneys for Debtors and Debtors in Possession

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